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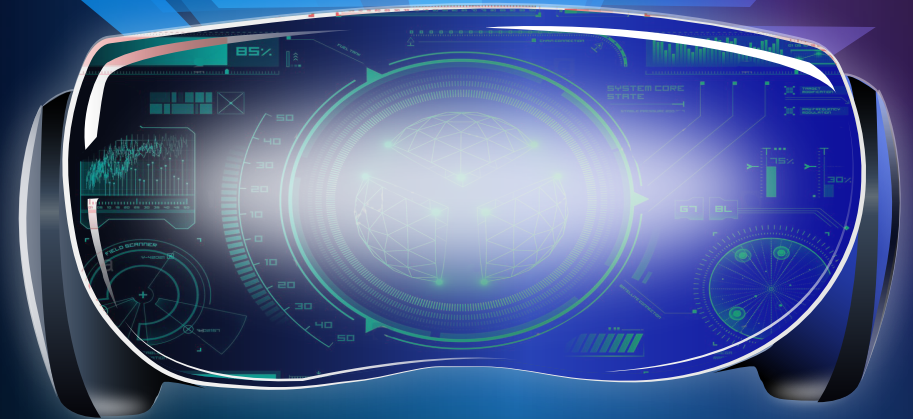
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210.397.8599  
\*501(c)(3) #74-2591569

*\*Tax exempt nonprofit providing support for Northside ISD*



**Northside Education Foundation**  
6632 Bandera Rd., Bldg. A  
San Antonio, TX 78238  
[nisd.net/nef](http://nisd.net/nef)

# UNMASK THE POSSIBLE



## 2019 ANNUAL REPORT

\*FISCAL YEAR JUNE 2018 TO MAY 2019

# YEAR AT A GLANCE







**Tomas Larralde**  
President  
NEF Board of Directors

## Letter from the President

The Northside Education Foundation's (NEF) theme, "Unmask the Possible", served as a rally cry to all of our donors, partners and volunteers to join NEF in unmasking resources, advocacy and more for Northside faculty and staff. During my two-year term, educators all over the District were awarded almost \$700,000 and this provided invaluable classroom and department enrichment.

One example of this would be NEF funding rocketbooks and pens for special education students. These tools help students, teachers and parents communicate and send homework electronically to any cloud-based destination. Another NEF grant was used to purchase materials to 3D print and build electric instruments for economically disadvantaged students. Those are just two of so many!

This year, NEF achieved several successes such as the following:

- NEF awarded almost \$350,000 in grants to Northside faculty and staff.
- The Annual Giving Campaign grew significantly with the implementation of mobile texting and recurring donation options.
- Despite severe weather the night prior, the 5K Run/Walk, NEF's largest community fundraiser, still took place and was well attended.
- NEF continues to be ranked in the Top 50 education foundations in the U.S. and is No. 1 in Bexar County.

As I reflect on my time serving as president of the NEF Board of Directors, I'm grateful for having the opportunity to work with such a phenomenal group of volunteers. I know that together we can better prepare Northside students to be college- and career-ready, and to challenge them to meet their full potential.

In 2020, NEF's 25th anniversary, we'll be recognizing the past and celebrating the future. As we look ahead, I have complete confidence in the Foundation continuing to unmask its fullest potential to best serve NISD educators, students, families, and donors.

Thank you for the honor to serve.

A handwritten signature in black ink, appearing to read "T. Larralde".

Tomas Larralde,  
Chief of Staff, Office of Senator Jose Menendez



## Letter from the President-Elect

Serving on the Northside Education Foundation (NEF) Board of Directors is a fulfilling opportunity and I'm extremely honored to serve as president starting January 2020. I'm committed to maintaining the high-level of excellence NEF has demonstrated for 25 years.

NEF's founders and past presidents should be proud of the many ways the Foundation has unmasked success in

Northside. It's amazing to think that since its inception, NEF has awarded \$8 million in grants to thousands of NISD educators. These innovative teachers, counselors, police officers and other staff are using the funds to grow plants indoors to teach math and science and to buy state-of-the-art communications equipment to improve efficiency as some examples.

In 2020, the Foundation will celebrate serving as a passport to the future in education and innovation in NISD for 25 years. To continue doing this, the NEF leadership team spends time studying Northside's growth data, public education statistics and ways the Foundation can partner with the District. This partnership allows for the Foundation to align its mission to the needs of Northside and to maintain continuous improvement.

This year, anniversary celebration planning was started and efficiencies and innovations continued to be made such as these:

- The clay shooting tournament was moved from Fall 2019 to March 17, 2020.
- Two of the District's largest annual events, the NEF 5K Run/Walk and NISD Los Leones Student Arts Festival, were combined to bring San Antonio a unique community engagement opportunity and take place March 28, 2020.
- The grants application and awards schedule was modified so winners receive funds sooner starting in school year 2020-2021.

NEF will work alongside the District in its strategic planning efforts to serve as Northside's passport to the future in education and innovation. While we celebrate the 25th anniversary in 2020, the NEF Board of Directors hopes all of our donors, partners, volunteers, and Northside alumni will join us in recognizing past success and making our next history.

A handwritten signature in black ink, appearing to read 'Jerry Lammers'.

Jerry Lammers,  
Alamo Architects

**FAIRNESS**  
courteous, intuitive, unbiased



**Daniel Flores**

Class of '10

Growth Projects Associate, The Chicago Public Education Fund

**2019-20 Executive Committee**

Jerry Lammers, President  
Scott Parker, President-Elect  
Tomas Larralde, Past-President  
Vaughn Bomberger, Treasurer  
TBA, Secretary  
Carl McClenan, VP-Administration  
Emily Persyn, VP-Development  
Monty Howard, VP-Programs  
Amanda Emery, VP-Communications

**Directors Emeritus**

John M. Folks, Ed.D.  
Dave Gannon  
Merry Raba  
Ed Rawlinson  
Art Reyna

**2019-20 Education Advisory Committee**

Brian T. Woods, Ed.D., Superintendent  
Katie Reed, NISD Trustee\*  
Principal, Marty Fernandez, Taft High School\*\*  
Principal, Kathy Lyssy, Pease Middle School\*\*  
Principal, Gracie Espinoza, Leon Springs Elementary School\*\*

*\*Elected by NISD Board of Trustees*

*\*\*Appointed by Superintendent*

# Director Terms

## Renews (end of) Dec. 2019

Cassy Brandenburgh, Jefferson Bank  
Wade Cleary, Cleary Zimmermann Engineers  
Jerry Lammers, Alamo Architects  
Tomas Larralde, Office of Senator Jose Menendez  
Emily Persyn CFP®, AXA

## Renews (end of) Dec. 2020

Amanda Emery, Sinclair Broadcast Group  
Pierre Gutierrez, Star State Consulting  
Cathy Naiser, The Naiser Realty Group, Keller Williams  
Andrew Wood, Go Smart Solar

## How to become an NEF Board member:

- a. Contribute to Board diversity (ethnicity, sex, race, profession, high school, and college attended).
- b. Develop contacts with an extensive network of people interested in preserving quality public education in NISD.
- c. Donate time, energy, expertise, and sometimes funds. No fees required to join.
- d. Volunteer on committees prior to serving on the Board.
- e. Board members are not required to live in NISD or have children in NISD.

## What is expected of NEF Board members:

- a. Serve three-year term.
- b. Attend six meetings annually.
- c. Don't miss more than three meetings in a row.
- d. Serve on a minimum of one committee at all times during service.
- e. Grow endowment annually.

**CITIZENSHIP**  
law abiding, judicious, responsive



**Honorable Judge Rosie Alvarado**

Class of '94

Bexar County District Court

**Designated Funds to Beneficial Programs in 2018-19\***

*\*Fiscal Year June 2018 to May 2019 (39 Designated Funds)*

Business Careers HS Scholarship Program	\$163,705
Catherine Young Memorial Scholarship	\$4,555
Covington's Promise	\$5,500
Dr. John Folks Education Excellence Fund	\$2,066
Emily Persyn CFP®, AXA	\$3,634
Fernandez Family Fund	\$3,825
Fred Dyas Memorial Fund for Thornton ES	\$2,383
Gordan Bade Memorial Scholarship Fund	\$2,170
GT iGnite Fund – Gifted & Talented Parents Assoc.	\$7,239
Humada Benevolence Fund for Students	\$5,525
Humada Scholarships	\$1,200
Jack C. Jordan PTA Penny Drive	\$50,651
Jay Science & Engineering Academy Fund	\$600
Jayci's Wreath for Heroes/Charlie Moore Memorial Fund	\$1,710
Jennifer Ford Friedrich Memorial Scholarship	\$1,260
Jimmy Wayne Davenport Baseball Scholarship	\$965
Joe & Bettie Ward Fund	\$2,563



courteous, intuitive, reasonable

# RESPECT



**Capt. Jordan Eddington**

Class of '05

Commanding Officer, Company C 1st Battalion, 8th Marines, U.S. Marine Corps

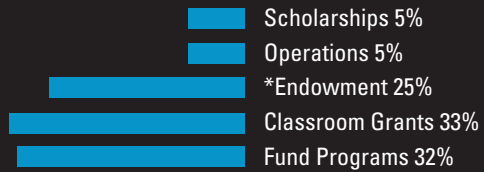
Lauren Molina Memorial Scholarship	\$1,500
Learning Tree Fund	\$614
McAndrew/Powell Scholarship	\$1,191
McAndrew/Shields Scholarship	\$1,191
Mae Ella Moore Fund – Bennie Cole ES Fund	\$500
Mark Fluitt Memorial Scholarship	\$5,550
Melva Matkin Esparza ES PTA	\$1000
Cathy Naiser Grant Program	\$3,750
NISD Museum Fund	\$26,800
Philip Reed Memorial Fund	\$1,050
Picciuti Award	\$4,000
PREP – Rawlinson MS	\$1,000
Project ACORN – Kent Page (Presidential Award)	\$10,000
Raba Family Fund	\$787
Solar Car Races & MS Science Bowl Fund	\$38,534
SPC Dane R. Balcon Memorial Scholarship	\$100
Tim Traynor Memorial for Science	\$395
Winn Murnin Scholarship for Murnin ES	\$28,079
William Fiedler Memorial Fund	\$765
Xavier Michael Cardenas Memorial Fund	\$500
<b>Total Designated Funds (39)</b>	<b>\$396,897</b>

In 2018-19, the NEF assets, managed by Michael Clark, Aspect Wealth Management, decreased from \$4.6M to \$4.3M.

### Where donations come from:



### What NEF donations go to:



\*required by policy

### NEF at a Glance:

	2017-18	2018-19
Raised	\$1.1M	\$1.3M
Assets	\$5M	\$5.1M
Awarded	\$1.1M	\$1M

### NEF Fundraisers

	2017-18	2018-19
Annual Giving Campaign	\$175,758	\$196,013*
Pillar Recognition Gala	\$170,845	\$183,286
5K Run/Walk	\$69,542	\$64,555
Golf Tournament	\$56,941	\$52,767
Sporting Clay Shooting Tournament	\$47,951	\$38,845
Theme Park Discounted Tickets Program	\$38,779	\$26,128
Plaza of Influence Pavers	\$9,225	\$10,504
<b>Total</b>	<b>\$569,041</b>	<b>\$572,098</b>

\*3,841 donors



(From L-R) Pillar of Responsibility J.D. Story, Pillar of Citizenship Judge Rosie Alvarado, Pillar of Fairness Daniel Flores, Pillar of Caring Imelda Lopez Sanchez, and Pillar of Trustworthiness Mark Tezel. Pillar of Respect Capt. Jordan Eddington not pictured.

## **NEF Technical Expertise or Service Personnel of Record**

Attorney – Glen Yale, Glen Yale Law Firm

Auditor & Tax Preparer – Joe Hernandez, Akin Doherty Klein & Feuge

Financial Advisor – Michael Clark, Aspect Wealth Management

Bankers – Cassy Brandenburgh, Jefferson Bank; Julie N. Varnedoe, Randolph Brooks Federal Credit Union, Bandera Pointe

NISD Partnerships Staff – Cassandra Miranda, Norma Rabago, Katie Martinez, Sherry Doucet, Linda Guerra, Maxine Bratton

NISD Special Revenue Dept.

NISD Communications Dept.

NISD Grants & Recognition Dept.

NISD Fine Arts Dept.

NISD Police Dept.

compassionate, empathetic, unselfish

# CARING



## Imelda Lopez Sanchez

Class of '86

VP of Operations, Henry's Puffy Tacos, Inc.

### NEF funds also include Memorials, Honoraria, Bequests, and grants from other Foundations.

Each year, parents, business partners, grandparents or community service organizations, individuals, and groups of all types choose public school excellence to be the focus of their charitable contributions. NEF often receives memorial and honorarium gifts, bequests\* and other legacy-giving to acknowledge a loved one, colleague, or significant event.

#### 2018-19 Memorials include: (June 2017 – May 2018)

In memory of Jennifer Ford Friedrich from Elaine H. Harrison; In memory of Beverly Berg and Hannelore Funkhouser from Jill Holmes; In memory of Marcy Meffert from Pamela Kroyer; In memory of Herman Ritchie from Joeris General Contractors; In memory of Diana Flores' daughter, Melinda Flores Paredes from Brandi Mora; In memory of Pat Strawn's sister, Suzie from Cynthia Rankin; In memory of Shelley Potter's mother, Marjorie C. Furr from NAFTA, Wanda Longoria; In memory of Nelda Andrewartha from her son Mike's colleagues, Derek Chiou and Scott Dickey; In memory of April Torres' father, David B. Coy from Wendy Brake and Elementary ALPHA Family; In memory of Julie Jumamil from Noel B. Jumamil and Carol A. Granneman; In memory of Dalpha Staggs from Steve Tietze; In memory of Joe Kaiser from Pat Davenport; In memory of Barbara Snyder Robeau from Judy Vilcoq; In memory of VInc.e Arnell from Annette Vanslambrouck; In memory of Bennie L. Cole from Brad Ward, Sandra Jolla, Daniel Parish and Mildred S. Carrethers

#### 2018-19 Honorariums include: (June 2017 – May 2018)

In honor of Merry Raba from Bryan C. Helbert; In honor of 3 retiring teachers: Debora Bitner, Mark Mathews, and Kim Dahle from Lydia Powell; In honor of Randy Fields from Deborah Wedge, In honor of Tomas Larralde from George Block, Andrew Wood and Anonymous Donors; In honor of Bruce & Polly, Tracy & Steve, Brian & Johanna, Clay & Kenda, Holly & Justin, Bethany & James, Hilary & Jacob, Courtney & Justin, Chance & Stephanie, Zachary from Patricia Davenport

# TRUSTWORTHINESS

honest, loyal, credible



**Mark Tezel**

Class of '81

Asset Management Training Coordinator, National Park Service

## **NEF Designated Funds and Grants**

Reminding staff members they do not have to be teachers to apply for grants, NEF solicits funds from all types of NISD employees during its Annual Employee Pledge Drive and, in turn, opens funding options to programs such as Adult and Community Education, and NISD departments like Transportation and Maintenance.

Grants are read and scored by a committee of NEF Board members, NISD staff, and volunteers. Training for how to apply for and win an NEF grant is provided in-person, one-on-one, and in webinars produced by the NISD Grants and Recognitions Departments under the leadership of Director Sharon Sanchez.

In addition, NISD is able to use NEF's tax-exempt status to apply for other grants that are not open to public school districts without NEF's 501(c)(3) authority. Designated or restricted donations to NEF are designed to be exclusively donor-driven.

In each, IRS rules limit the use of funds to the specific goals of the donor. The Foundation has 39 designated funds. Unlike other foundations that manage tax-exempt gifts, NEF does not charge an administration fee for handling restricted funds and applies interest earned to funds of \$10,000 or more commensurate with the NEF endowment's performance.

# RESPONSIBILITY

diligent, conscientious, stalwart



**J.D. Story**  
Class of '84  
CEO, Luminus Biosciences, Inc.



**Celebrating the future! Join us for these events.  
Visit [www.nisd.net/nef](http://www.nisd.net/nef) for more info.**

- |          |                                   |                              |
|----------|-----------------------------------|------------------------------|
| March 17 | Sporting Clay Shooting Tournament | SA National Shooting Complex |
| March 28 | 5K Run/Walk & Arts Festival       | O'Connor High School         |
| April 27 | Golf Tournament                   | Dominion Country Club        |

# Thank You 2018-19 Generous Donors!

The Northside Education Foundation's Board of Directors and the educators and students of Northside ISD extend their gratitude for NEF gifts from the following donors.\*

*\*Does not include 3,841 participants in the 2018-19 Annual Giving Campaign who gave \$196,013, and 3,579 participants in the United Way Combined School District Charitable Campaign who gave \$170,596.*

## Donors

2M Lighting, Inc.	Burke ES PTA	Cynthia M. Rankin
A Plus Solutions	Cable ES PTA	D. L. Bandy Constructors, Inc.
Alamo Architects	Calvin C. Buchholtz, Jr.	D. Wilson Construction Company
Alamo Colleges District	Capital Group	Daniel Parish
Allen ES PTA	Dr. Carl Raba	Dave Gannon
Alterman	Carol Harle, Ph.D.	DBR Engineering Consultants, Inc.
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Andeavor Foundation	Cassandra Miranda, MBA	Diversey, Inc.
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Bobby Blount	Cole ES	Financial Grace, LLC
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Bradley Ward	Cosper & Associates/Ettinger-Rosini & Associates	Firstmark Credit Union
Brandi Mora	Costco Wholesale	Fischer ES
Braun Station ES PTA	CPS Energy	Fitness 1440
Brian & Meredith Woods	Cude Engineers	Folks MS
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Frank Humada, Jr.	Kaarsen Noonan Rittimann & Garcia	Monica L. Rollins
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Galveston ISD	Kay'z Kutz	Munoz & Company
Garcia MS	Knowlton PTA	Nationwide Insurance - JJMG Insurance
Garza Architects	Kona Ice River City	Nearly New
Garza/Bomberger & Associates	Kuentz ES	Nextgen Architects
Gastroenterology Consultants of San Antonio, P.A.	Kuentz ES - PTA	Northside AFT & Northside Organizing Committee
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Gillette Air Conditioning Co., Inc.	Lawrence G. Romo	Olivia Salinas
Global Green	Le Chateau Banquet Hall & Boutique	Orange Theory Fitness
Go Smart Solar	Lensec	Pamela J. Kroyer
Harland Clarke	Leon Valley ES PTA	Pamela Sprague
Hatchett ES PTA	Leslie Maticio	Pape-Dawson Engineers, Inc.
HCDT Insurance Agency	Lieck ES	Passmore Elementary
Health Careers HS	Lifetouch	Pat Blattman
H-E-B Grocery Company	Lila Owens	Patricia Davenport
Hellas Construction, Inc.	Linda Balderrama	Patrick Murnin
Helotes York Rite Bodies Chapter #444 RAM	Linda Bullard	PBK Architects
Henderson ES PTA	Dr. Linda G. Mora	Peggy Carnahan
High School Achievements	Linda Weston	PepsiCo
Hollon+Cannon Group, Inc.	Linebarger, Goggan, Blair, & Sampson, LLP	Persyn Engineering
Horace Mann Insurance-Laque Ins. Agency, LLC	Los Ajos Mexican Grill LPA, Inc.	Pflugler Architects
Imagine Pediatric Dentistry	Margaret Enriquez	Phillips Edison & Company
Intech Southwest Services	Marmon Mok Architecture	Phillips Entertainment, Inc.
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International Mechanical Services	Mary Ann Moreno	Powell ES - PTA
J. Alfredo & Beth Duarte	Mary Estelle Tucker Huff	Prestige Emergency Room
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Jose M. Velasco	Mildred S. Carrethers	Raba Kistner, Inc.
Joseph H. Medina	M'Lissa Chumbley	Raba PTA
Julie M. Bartlett	Mobius Partners	Raising Cane's
Justin R. Hanna	Modern Woodmen of America	Randall & Nancy Fields



Randolph Brooks Federal Credit Union	Texas Lutheran University
Raul and Sylvia Fernandez	Texas Roofing Co.
Raul B. Fernandez ES PTA	The Cathy Naiser Group
Rawlinson MS PTA	The Smidt Foundation
Raymond James & Associates, Inc.	The Student Savings Card
RBFCU Retirement Program	Tilley Stone
Rita Kay Driggers	Tomas Larralde
Robert Hernandez	Tony Potter
Robert W Baird and Co., Inc.	Travis Millwork, Inc.
Rock Engineering	United HealthCare Services Inc.
Ron & Caroline Wernli	United Texas Credit Union
Rosemary Villalobos	Valero
Rostam M. Kavoussi	Vaughn Bomberger
R-S-C-R, Inc.	VIA Metropolitan Transit
Russell Wells	Victoria Air Conditioning, LTD
Ruth S. Jacob	Victory Martial Arts
S&S Wood Floors, LLC	Villarreal ES PTA
San Antonio AFL CIO Council	Wallis Engineering Group, Inc.
Sandra Jolla	Walsh, Gallegos, Trevino, Russo & Kyle, P.C.
Dr. Sara McAndrew	Wanke ES PTA
Sarah M. Becker	Warren HS PTSA
Schlitterbahn Waterpark & Resorts	Wells Fargo Matching Gifts Program
Scobee ES PTA	West Prestige Emergency Room, LLC
Shawn Kaarlsen	Westen Dental Services
Signature Photography, Inc.	Whataburger
Silber & Associates	Whole Kids Foundation
Silver & Black Give Back Foundation	William & Merry K. Raba
Silver Eagle Dist. Charitable Fund	Dr. Winn Murnin
Simcoe Nails & Tanning	
San Antonio Television	
Skanska USA	
South Texas School Furniture	
Spavia Day Spa	
Sprint	
Stevens HS	
Stifel, Nicolaus & Company, Inc.	
StretchLab	
Tero Technologies	
Terracon	
Terrie De La Garza	
Testing Specialties, Inc.	

# Make a Decision Today to Create a Better Tomorrow

Create a better tomorrow by including the Northside Education Foundation in your will today. Consider a planned gift to the Foundation and help continue our work in the future. Your gift will help prepare our next generation of leaders, thinkers and doers and inspire answers to tomorrow's biggest challenges. Call 210-397-8599 for more information.

