

2021 ANNUAL REPORT



**THE
BEAT
GOES ON**

***FISCAL YEAR SEPTEMBER 2020 TO AUGUST 2021**

Letter from the President

Serving on the Northside Education Foundation (NEF) Board of Directors has been a fulfilling opportunity and I'm extremely honored to now serve as president. I'm grateful to those that served before me for leading by example and offering me continued support on this important journey.

Despite the pandemic, NEF has pushed past uncertainty and will continue to. By achieving its mission, our stakeholders provide NISD educators, students and families not only additional resources but also enrich the District's culture and its public profile, and potentially contribute to the creation of diverse academic programs. This year, NEF's theme is "The Beat Goes On".

NEF helps keep the beat going in Northside by awarding, on average, \$562,000 in grants to educators annually. Not even the pandemic has stopped the NEF Grant Patrol from marching out to campuses to surprise teachers! Thanks to our donors, innovative teachers, counselors, librarians, and other staff are using the funds to teach science and Ancient Greek civilization with robots, introducing reading to young students by setting up a "Starbooks" menu tasting, and so much more.

In 2022, the Foundation will do it's best to not miss a beat no matter what opportunities or challenges may lie ahead. The NEF leadership team will continue studying Northside's growth data, public education statistics and ways the Foundation should best support the District. This partnership allows for the Foundation to align our mission to the needs of Northside and to maintain continuous improvement.

I hope all of our donors, partners, volunteers, and other friends will join us in our efforts to achieve the NISD vision: To transform the learning experience for students; and mission: Every day, every student grows in confidence, curiosity, and capability.

Sincerely,



Emily Persyn,

Equitable Financial Advisors





Equitable, Open, Reasonable

FAIRNESS



Mike Hodges
Class of '05
Linebackers Coach
New Orleans Saints

2021-2022 NEF Board of Directors

Executive Committee

Emily Persyn, President
Amanda Emery, President-Elect
Jerry Lammers, Past-President
Cathy Naiser, Secretary
Vaughn Bomberger, Treasurer
Col. Larry Romo, USAF, Ret., VP Administration
Lilia Gibson, VP-Development
Richard Delgado, Jr., VP-Programs
Ramiro Rabadan, VP-Communications

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George Block
Cassy Brandenburg
Wade Cleary
Pierre Gutierrez
Melissa Jourdan
Tomas Larralde
Tim Martin
Carl McClenan
David Puente

Directors Emeritus

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Dave Gannon

Merry Raba

Ed Rawlinson

Art Reyna

2021-22 Education Advisory Committee

Brian T. Woods, Ed.D., Superintendent

Corinne Saldana, NISD Trustee*

**Elected by NISD Board of Trustees*

How to become a NEF Board member:

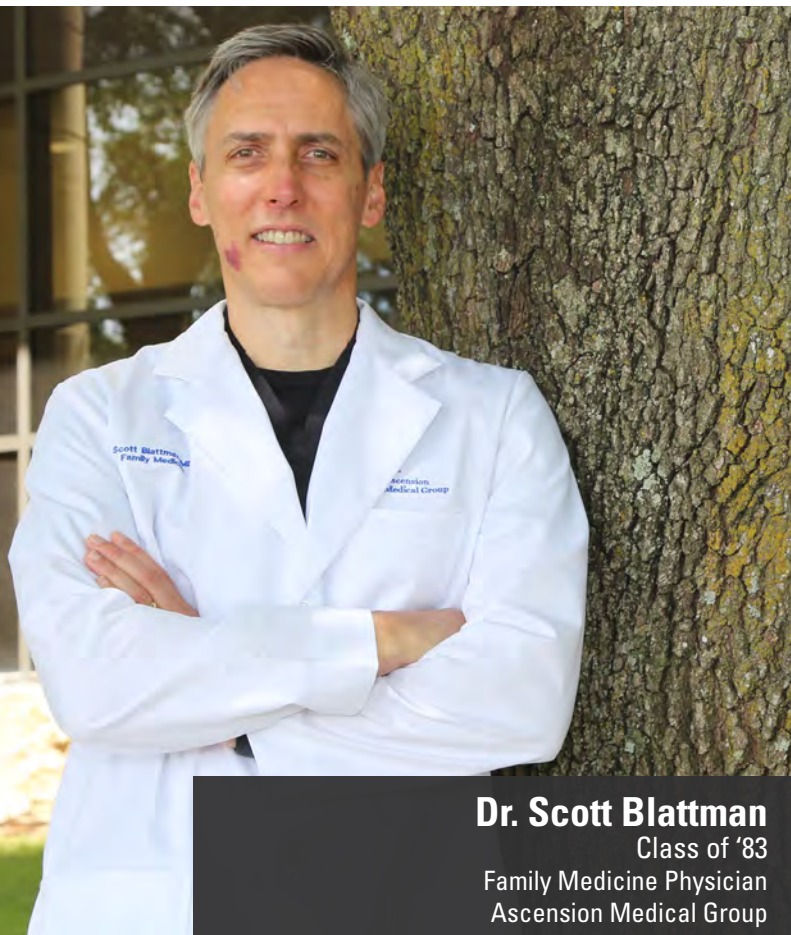
- a. Contribute to Board diversity (ethnicity, gender, profession, education).
- b. Develop contacts with an extensive network of people interested in preserving quality public education in NISD.
- c. Donate time, energy, expertise, and sometimes funds. No fees required to join.
- d. Volunteer prior to serving on the Board.
- e. Board members are not required to live in NISD or have children in NISD.

What is expected of NEF Board members:

- a. Don't miss more than three meetings.
- b. Serve a three-year term.
- c. Serve on a minimum of one committee at all times during service.
- d. Grow operating budget and endowment annually.

TRUSTWORTHINESS

honest, loyal, credible



Dr. Scott Blattman
Class of '83
Family Medicine Physician
Ascension Medical Group

NEF Grants and Designated Funds

Reminding employees they do not have to be teachers to apply for grants, NEF seeks funds from all NISD faculty and staff during its Annual Giving Campaign and, in turn, awards grants throughout the school year.

Grants are read and scored by a committee of NEF Board members, NISD administrators, and community and business volunteers. Training for how to apply for and win a NEF grant is provided by the NISD Grants & Recognitions Department.

In addition, NISD is able to use NEF's tax-exempt status to apply for other grants that are not open to public school districts without NEF's 501 c-3 authority. Designated or restricted donations to NEF are designed to be exclusively donor-driven. In each, IRS rules limit the use of funds to the specific goals of the donor.

The Foundation has 32 designated funds. NEF applies interest earned to funds of \$10,000 or more commensurate with NEF's endowment performance.

CITIZENSHIP

law abiding, judicious, responsive



Officer Pete Vega

Class of '96

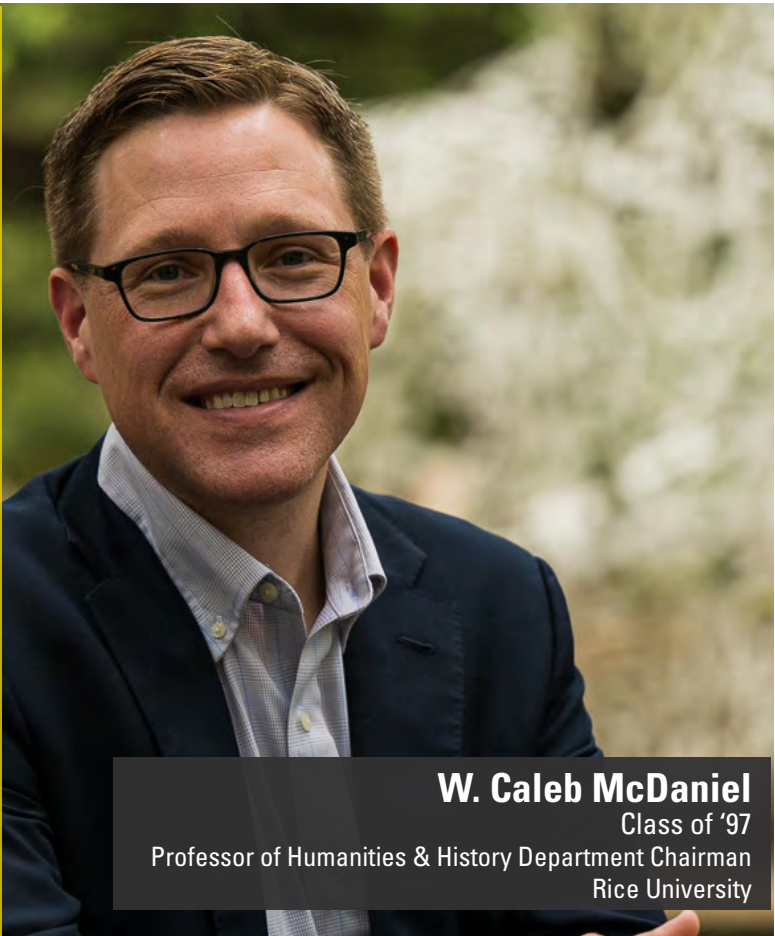
Lead Instructor & NISD Police Officer
Stevens High School

Designated Funds to Beneficial Programs in 2020-2021*

**Fiscal Year September 2020 to August 2021 (32 Designated Funds)*

| | |
|---|-----------|
| Buck's Jay Opportunity Grants | \$1,130 |
| Business Careers HS Scholarship Program (NSITE) | \$109,287 |
| Catherine Young Memorial Scholarship | \$10,555 |
| Covington's Promise | \$5,400 |
| Dr. John Folks Education Excellence Fund | \$2,066 |
| Emily Persyn, Equitable | \$4,493 |
| Fred Dyas Memorial Fund for Thornton ES | \$2,383 |
| Gordan Bade Memorial Scholarship Fund | \$2,170 |
| GT iGnite Fund – Gifted & Talented Parents Assoc. | \$5,146 |
| Jack C. Jordan PTA Penny Drive | \$60,010 |
| Jennifer Ford Friedrich Memorial Scholarship | \$1,560 |
| Jimmy Wayne Davenport Memorial Scholarship | \$2275 |
| Joe & Bettie Ward Fund | \$2,563 |
| Julie Jumamil Memorial Scholarship | \$6,600 |
| Learning Tree Fund | \$1160 |
| Dr. Sara McAndrew/Powell Scholarship | \$1,191 |
| Dr. Sara McAndrew/Shields Scholarship | \$1,191 |

RESPECT
courteous, intuitive, reasonable



W. Caleb McDaniel

Class of '97

Professor of Humanities & History Department Chairman
Rice University

| | |
|---|----------|
| Mae Ella Moore Fund – Bennie Cole ES Fund | \$500 |
| Mark Fluitt Memorial Scholarship | \$3,550 |
| Melva Matkin Esparza ES PTA | \$500 |
| Cathy Naiser Grant Program | \$2,837 |
| NISD Museum Association Fund | \$20,736 |
| Olivia Michelle Lopez-Ramirez Memorial Scholarship Fund | \$10,575 |
| Philip Reed Memorial Fund | \$1,050 |
| Picciuti Award | \$4,000 |
| PREP – Rawlinson MS | \$500 |
| Solar Car Races & Middle School Science Bowl Fund | \$58,706 |
| SPC Dane R. Balcon Memorial Scholarship | \$100 |
| Dr. Winn Murnin Scholarship for Murnin ES | \$27,129 |
| Wernli Brown Scholarship Fund | \$1000 |
| William Fiedler Memorial Fund | \$765 |
| Xavier Michael Cardenas Memorial Fund | \$500 |

Total 32 Designated Funds

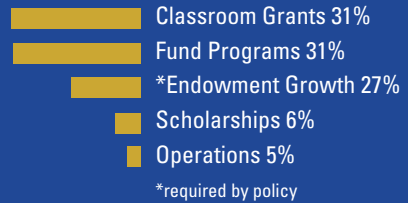
\$351,628

In 2021, the NEF assets, managed by Michael Clark, Aspect Wealth Management, increased from \$4.9M to \$5.3M

Where donations come from:



What NEF donations go to:



NEF at a Glance:

| | 2019-2020 | 2020-2021 |
|---------|-----------|-----------|
| Raised | \$1.1M | \$794K |
| Assets | \$5.7M | \$6.8M |
| Awarded | \$1M | \$543K |

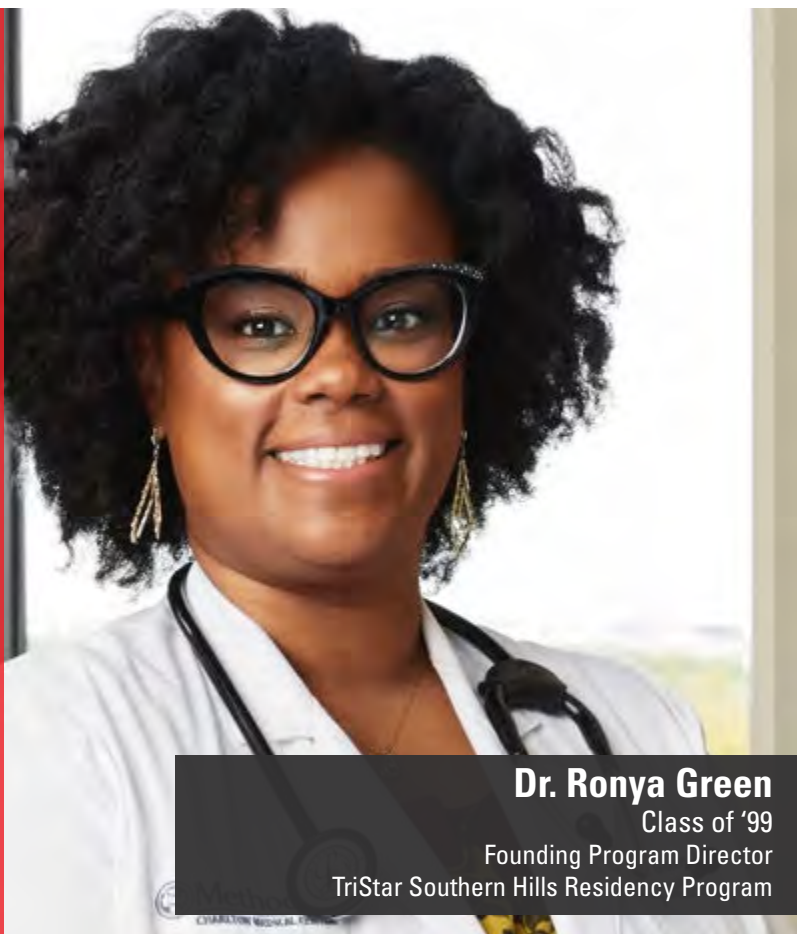
| NEF Fundraisers | 2019-2020 | 2020-2021 |
|---|------------------|------------------|
| Gala (2020)** | \$198,000 | \$79,580 |
| Annual Giving Campaign (2021)* | \$197,000 | \$123,636 |
| 5K Run/Walk (2020)** Drive-In Movies (2021) | \$43,014 | -\$16,725 |
| Theme Park Discounted Tickets Program | \$16,331 | \$2,147 |
| Golf Tournament** | \$0 | \$49,732 |
| Sporting Clay Shooting Tournament** | \$39,162 | \$23,734 |
| Plaza of Influence Pavers | \$10,869 | \$10,958 |
| Total | \$504,376 | \$273,062 |

*2,746 donors

**Due to COVID-19, some fundraisers were made virtual or postponed.

compassionate, empathetic, unselfish

CARING



Dr. Ronya Green

Class of '99

Founding Program Director

TriStar Southern Hills Residency Program

Memorials, Honoraria, Bequests, and Grants

Each year, parents and grandparents, business and community partners, individual supporters, and many others choose public school excellence to be the focus of their charitable contributions. NEF often receives gifts and other legacy-giving to acknowledge a loved one, colleague, or significant event.

2020-2021 Memorials include: *(September 2020 to August 2021)*

In memory of Olivia Lopez-Ramirez from Benito and Hilda Lopez, Duane Helm, Joe Flores, Lowery Harper, Dickie and Alma Yzaguirre, Scott and Annette Etnyre, Ginny Flipse, Alberto Espinosa, Jinny Case, Phyllis M. Williams, Rodolfo Curiel, and Winn Murnin; In memory of William Raba from Debra Wilson, Doug McMurry, Edmund Cody, Karen Freeman, Carol Harle, Joseph Medina, Gerald Lopez, M'Lissa Chumbley, Robert Blount Jr., Corinne Saldana, Dr. Brian Woods, Mark Eichelbaum, Pat Davenport, Steve and Tracy Tietze, Brian and Johanna Davenport; In memory of Perry Beyer Jr. from Steve and Tracy Tietze, James and Bethany Bump; In memory of Charles Toepferwein from Pat Davenport; In memory of Emma Diaz Vale from Superior HealthPlan Medical Director Team; In memory of Jim Burket from Irma Tauter; In memory of Lyn Anderson from Lillie Lowe, Lola Hill, Connie LeBlanc, Pat Blattman and Raul and Sylvia Fernandez, In memory of Scott Maytum and Sug Keller from Pat Davenport; In memory of Scott Maytum from Nita Lange, Keith Kossaeth and Steve and Tracy Tietze; In memory of Charles Anderson from Dorothy Warras; In memory of Junell Palmer from Caroline Wernli; In memory of Rudy Sanchez from Cynthia Avina, Daniel Perez, Deonna Dean, Jennifer Sanders, Kim Stewart, Melissa Tamez, Michelle Martinez, Paul Tucker, and Roxanna Johnson

2019-2020 Honorariums include: *(September 2020 to August 2021)*

In honor of Pillar, John Picacio from Parris McBride-Martin; In honor of Christopher Gamboa from Am Herre; In honor of Anne Ager from Clark HS Coaches; In honor of Eric Craig from Michelle Craig; In honor of Glenda Munson from Sally Maher; In honor of Coach Beth Murley from Grace Herrera; In honor of Jessica Palomares and Sandra Bonnett from Levinia Lara; In honor of Carisa Kohutek from Jenny Yim; and NISD and UTSA Staff; In honor of Andrea Chipinski, Jason Padron, Nathan Eckert, and Steven Barlow from Holmes Athletic Booster Club; In honor of Rudy Sanchez from Danielle Leon; In honor of Doug Shudde from Alvaro Gomez and Secondary Coaches; In honor of Conrad Hernandez and Tracy Hesson from Manuel Salazar and the Stevens Athletic Booster Club; In honor of Ralph Samaniego from Brennan Bears Athletic Booster Club and Nate Shaw; In honor of Robert Weeks from Christopher Conlan and O'Connor Athletic Booster Club; In honor of Jeff Robbins from Suzanne Dinsmore; In honor of Craig and Debbie Bassett from Timothy Williams and John Marshall Athletics; In honor of Angie McCluskey and Nicolas Bade from Warren HS Athletic Booster Club; In honor of Michelle Martinez from Taft Athletic Booster Club; In honor of Lauren and Mary Rose Sanchez from Roland Sanchez; In honor of Alex Rodriguez, Matt McKinney, Pete Padilla and Robert Harris from Hawks Pride Sports Association; In honor of Ann Krueger, Johnny Campos, and Mike Floyd from John Jay Athletic Booster Club; In honor of Michael Coats, Jr. from Lorenzo Padro; In honor of Evangelina Riojas from Martha and Jesse Zamarripa; In honor of Jackie Horras from O'Connor PTSA

RESPONSIBILITY

diligent, conscientious, stalwart



Craig Robinson

Class of '77

Associate Exec. Dir., National Acquisition Center
U.S. Dept. of Veterans Affairs

Technical Expertise & Service or Support Personnel of Record

Attorney – Glen Yale, Glen Yale Law Firm

Auditor & Tax Preparer – Joe Hernandez, Akin Doherty Klein & Feuge

Financial Advisor – Michael Clark, Aspect Wealth Management

Bankers – Cassy Brandenburgh Jefferson Bank; Margarita Livermore, Randolph Brooks Federal Credit Union, Bandera Pointe

NISD Partnerships Staff – Cassandra Miranda, Norma Rabago, Linda Guerra, Maxine Bratton

LEARNING



Charbonneau Bailey

Class of '09
Instructional Assistant/Job Coach
Reddix Center



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Thank You 2020-2021 Generous Donors!

The Northside Education Foundation's Board of Directors and the staff and students of Northside ISD extend their gratitude for gifts to NEF from the following donors.*

**Does not include 2,746 NEF Annual Giving Campaign donors who gave \$123,636, and 2,829 United Way Combined School District Charitable Campaign donors who gave \$170,663.*

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| | | |
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Create a better tomorrow by including the Northside Education Foundation in your will today. Consider a planned gift to the Foundation and help continue our work in the future. Your gift will help prepare our next generation of leaders, thinkers and doers and inspire answers to tomorrow's biggest challenges. Call 210-397-8599 for more information.





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**Tax exempt nonprofit providing support for Northside ISD*



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